



### LEGAL

CLIMB HIGHER: LEGAL SUPPORT THAT KEEPS YOU ON COURSE



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### YOUR STRUCTURE. OUR STRATEGY. WE'LL HELP YOU CLIMB

9 Mountains brings expert legal support to charities, helping you stay compliant, protected, and strategically sound—without the cost of a full legal team.



#### YOUR LEGAL FOUNDATIONS MATTER

Legal responsibilities can feel like rough terrain — a minefield of jargon, grey areas, and hidden risks. We provide clear, charity-specific legal support to help you meet obligations, manage risks, and build trust—without the confusion or high costs. Practical, affordable, and jargon-free, we give you the right guidance exactly when you need it, so you can stay focused on your mission.

### **OUR PRINCIPLES: THE FOUNDATION OF SUCCESS**



#### **EXPERTISE THAT MATTERS**

The legal needs of charities are unique. That's why we work with specialists who understand your operating environment and speak your language.



#### **ECONOMIES OF SCALE**

Why rely on expensive legal firms or overworked in-house staff?
Our shared team model gives you expert-level support for a fraction of the cost.



#### PAY AS YOU GO MODEL

Whether you need one contract reviewed or a full policy suite, we adapt our services to match your stage of development and pace of growth.



Our team goes beyond traditional services by analysing your existing challenges.



We provide tailored solutions to address them effectively.





# POLICY WRITING & UPDATES KEEP ON TOP OF LEGAL MATTERS WITH 9 MOUNTAINS





Policies Not Upto-Date?



X

Templates No Longer Fit for Purpose?





Worried About Liability or Exposure?





We write and review core policies to keep your charity compliant and protected.



We tailor documents to your size, risk level, and charity structure.



We help ensure your policies reflect best practice and legal requirements.

### LET 9M TAKE CHARGE OF THE REAL STUFF

Policies are your charity's first line of defence—internally and externally. But too often they're outdated, irrelevant, or copied from the wrong source. We create and refresh documents that match your mission, operations, and responsibilities. Safeguarding, whistleblowing, conflicts of interest—we'll cover what's needed and explain why it matters.

Cost: From £600

Timeline: 1-2 months





# POLICY AUDITS KNOW YOUR NEXT MOVE WITH 9 MOUNTAINS





Not Sure What You Need?





Too Many

Overlapping

Documents?

New Areas of Work or Risk?



We audit your existing policies and flag essential gaps.

We simplify and streamline your setup, so nothing gets missed.

We identify where extra coverage or legal updates are needed.

### TAKE A LEAP THE 9M WAY

Most charities grow faster than their paperwork does. A policy audit gives you clarity —on what's in place, what's missing, and what's legally required. We provide a plain-English report with clear next steps and offer follow-up support to get everything in order.

Cost: From £750

Timeline: 2-3 weeks





# GOVERNANCE & CHARITY STRUCTURE SET YOURSELF FREE WITH 9 MOUNTAINS.





Complex or Confusing Governance?



We review your structure and recommend best-fit models and improvements.



Concerns About Trustee Roles or Liabilities?



We provide training and advice to clarify responsibilities and legal duties.





We support structural transitions—from constitution reviews to new registrations.

### MOVE SMARTER. LET 9M NAVIGATE.

Your charity's legal structure underpins everything else. Whether you're reviewing your constitution, considering a CIO conversion, or simply want to future-proof your board, we offer clear, sector-savvy advice. Our guidance supports strategic decision-making while keeping you legally compliant.

Cost: From £1,200

Timeline: 1-2 months





# TRUSTEE REPORT WRITING & DESIGN GET YOUR THOUGHTS HEARD WITH 9 MOUNTAINS





Trustee Report Unlikely to Be Read?



X

Lack of Visual Appeal?



Out of Time or Resource to Do It In-House?





We turn dry legal text into engaging, accessible storytelling.



We design clean, professional reports that boost readability and funder interest. We manage the process from content creation to final design.

### YOU WERE MADE TO BE SEEN. 9M MAKES SURE OF IT.

Your trustee report is one of the few public-facing legal documents you produce. It deserves to be seen. We blend compliance with creativity, crafting reports that meet legal standards and inspire your supporters. The result? A document that earns attention and builds trust.

Cost: From £850

Timeline: 4-6 weeks





# CHARITY REGISTRATION & LEGAL ADVICE FULFILL YOUR AMBITIONS WITH 9 MOUNTAINS





Starting a New Charity?





We guide you through registration with the Charity Commission.



Unsure About Legal Requirements?





We offer ongoing advice on contracts, data, governance, and employment law.



Limited Access to Legal Advice?





We provide affordable options for small and medium-sized charities.

### EVERY STEP COUNTS. LET 9M GUIDE YOURS.

Setting up or scaling a charity brings legal questions at every turn. We offer practical answers without the hefty legal bills. From setting up your charity to navigating disputes or legal queries, we're your on-demand legal support—accessible, expert, and aligned with your mission.

Cost: From £1,000

Timeline: Depends on support type





### **HOW TO WORK WITH US** YOUR JOURNEY TO THE SUMMIT **CONTINUES HERE**



### FINALLY, EXPERT HELP THAT FITS THE WAY WE WORK

"Working with 9 Mountains has been a turning point for us. They understood our challenges and gave us the direction we needed. With expert support in marketing, fundraising, strategy, and operations, we've gained clarity, confidence, and real momentum. We're moving forward with more focus, confidence, and a sense that we're building something sustainable."

— Jo Early, CEO, SAMM National



### LET'S CLIMB THIS MOUNTAIN TOGETHER

Whether you're starting out or ready to grow, 9 Mountains helps you build a smart, sustainable legal operation tailored to your ambition. Book a session to explore your challenges, and we'll connect you with the right experts. We know the climb is tough—but the view from the top is worth it. Together, we'll map the best route to reach your peak goals.

### CONTACT

Get in touch to book your free appointment and take the first step toward elevating your charity to new heights.

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To explore more ways 9 Mountains can support your charity, including our full range of services and other mountains, visit our website.

www.9mountains.co.uk

















